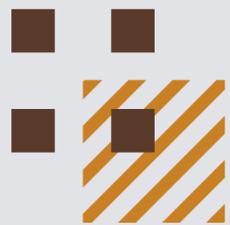


SFIO25

# Steel Factory Investment Opportunity – Dammam, Saudi Arabia

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OCTAWIZ CONSULTING

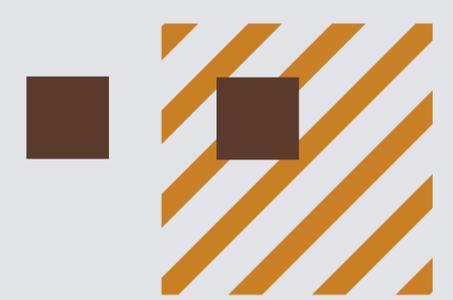


# OVERVIEW

A fully operational steel factory in Dammam, Saudi Arabia, is available for acquisition. This state-of-the-art facility offers robust production capabilities, proven profitability, and significant growth potential.



# KEY HIGHLIGHTS



## **Establishment and Operations:**

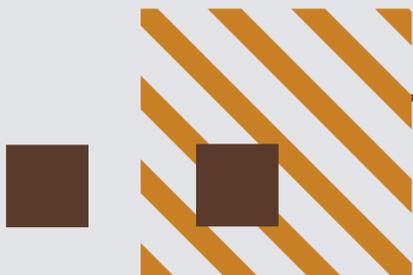
- Founded in Q4 2018, with production commencing in early 2019.
- Fully equipped and operational, producing high-demand steel products.

## **Production Capacity:**

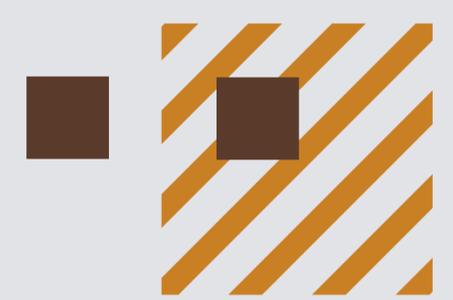
- Current monthly output: 15,000 to 18,000 tons.
- Annual capacity: 180,000 to 200,000 tons.

## **Facility and Location:**

- Situated on a 56,000 square meter industrial plot leased from the Saudi Cities Authority.
- The factory building spans 22,000 square meters, designed for efficient operations.



# KEY HIGHLIGHTS...



## **Equipment:**

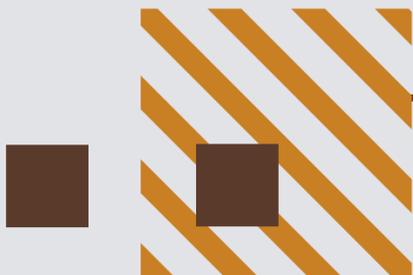
- Two furnaces, each with a capacity of 20 tons per hour (second furnace added in April 2024).
- One reinforcement production line with a capacity of 25–30 tons per hour.
- Cranes installed for streamlined material handling.

## **Labor Force:**

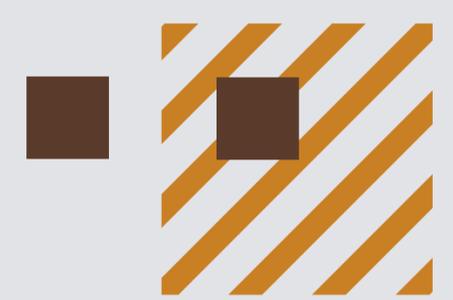
- Approximately 220 skilled employees ensuring smooth and efficient operations.

## **Sales and Profitability:**

- Current annual sales: 150,000 tons, with growth potential to 200,000 tons.
- Net profit for the owner: 30–40 million SAR annually, depending on management efficiency.



# KEY HIGHLIGHTS...



## **Financial Health:**

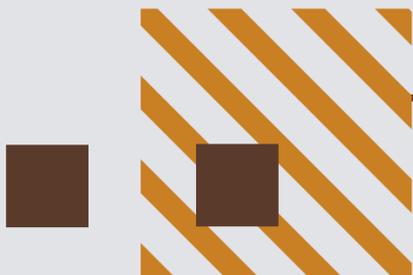
- Detailed financial records for the past three years available for review.
- The factory is debt-free with no outstanding loans or mortgages.

## **Product Range:**

- Produces iron pellets (raw material for steel reinforcement) and reinforced steel bars ranging from 10mm to 32mm in diameter.
- Specialized 60 and 70-6 grade rebar, ideal for earthquake-prone regions.

## **Certifications and Standards:**

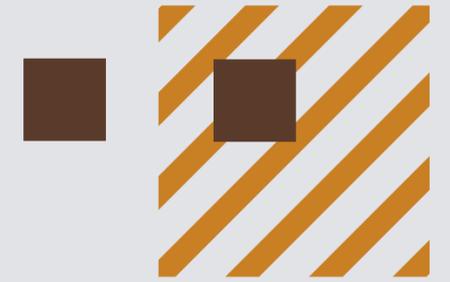
- Certified by relevant government authorities and Aramco, meeting industry standards.



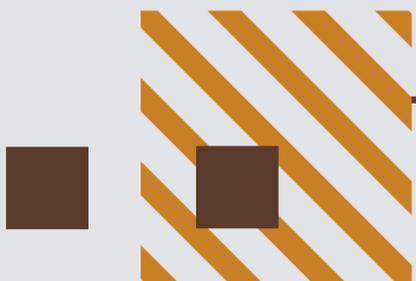
# ADDITIONAL NOTES

- The factory's advanced infrastructure supports scalability for future demand.
- Located strategically in Dammam for ease of access to local and regional markets.

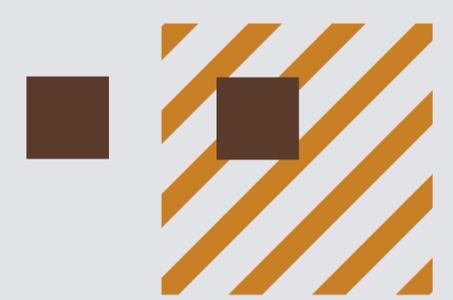
# PROCESS FLOW



- The buyer issues LOI addressed to the attorney of H.R.H xyz.
- The buyer shares company profile and fund proof.
- Buyer Due Diligence
- Invitation letter issued by H.R.H Office
- MOU with OCTAWIZ Consulting - Saudi Attorney & Buyer
- Visit Saudi Arabia - Factory Inspection – Due Diligence
- Contract for purchase of assets



**CONTACT US...**



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